

CLA Vermont Training-September 2020

Thursday, 9/10/2020

Virtual CPE Training

Start & End Time	Topic	Instructor Name	Field of Study (For Licensure & CPE Team Use ONLY)
8:30 – 8:35 a.m.	Introductions		
8:35 – 9:25 a.m.	<p>Ethics (Part 1) - Presentation and conversation focused on current ethics requirements and independence standards, as well as review of various situations and circumstances and their implications.</p> <p><i>Required Elements of Engagement: Q&A within each 50 minute session.</i></p>	Keith Novak	1 credit Ethics
9:25 – 9:35 a.m.	Break (10 Minutes)		
9:35 – 10:25 a.m.	<p>Ethics (Part 2) - Presentation and conversation focused on current ethics requirements and independence standards, as well as review of various situations and circumstances and their implications.</p> <p><i>Required Elements of Engagement: Q&A within each 50 minute session.</i></p>	Keith Novak	1 credit Ethics
10:25 – 10:40 a.m.	Break (15 Minutes)		
10:40 – 11:30 a.m.	<p>Federal OMB Updates – Grants and Agreements (Part 1) - This session covers the updated guidance from the Federal Office of Management and Budget (OMB). OMB released the updated guidance during August 2020. The Federal Register's titles are <i>Guidance for Grants and Agreements</i> and <i>Uniform Administrative Requirements, Cost Principles, and Audit Requirements</i>.</p> <p><i>Required Elements of Engagement: Q&A within each 50 minute session.</i></p>	Sean Walker	1 credit Auditing (Governmental)
11:30 – 11:40 a.m.	Break (10 Minutes)		
11:40 – 12:30 p.m.	<p>Federal OMB Updates – Grants and Agreements (Part 2) - This session covers the updated guidance from the Federal Office of Management and Budget (OMB). OMB released the updated guidance during August 2020. The Federal Register's titles are <i>Guidance for Grants and Agreements</i> and <i>Uniform Administrative Requirements, Cost Principles, and Audit Requirements</i>.</p> <p><i>Required Elements of Engagement: Q&A within each 50 minute session.</i></p>	Sean Walker	1 credit Auditing (Governmental)

CLA Vermont Training- September 2020

Thursday, 09/10/2020

PROGRAM INFORMATION	
Program Title:	CLA Vermont Training-September 2020
Date(s) of Program:	Thursday, 09/10/2020
Location of Program:	Virtual
Start and end Time:	8:30 a.m. - 12:30 p.m.
Learning Objectives:	<ul style="list-style-type: none"> • Identify current ethics requirements • Recognize current independence standards • State the areas updated in Federal grant and agreement laws to respond to the President's Management Agenda. • Describe the changes and updates to the 2020 Compliance Supplement and the effect on the 2020 Single Audit.
Program Content: Provide a brief description of the main topics of the program content	<p>Ethics – Presentation and conversation focused on current ethics requirements and independence standards, as well as review of various situations and circumstances and their implications.</p> <p>Federal OMB Updates – Grants and Agreements- This session covers the updated guidance from the Federal Office of Management and Budget (OMB). OMB released the updated guidance during August 2020. The Federal Register's titles are <i>Guidance for Grants and Agreements</i> and <i>Uniform Administrative Requirements, Cost Principles, and Audit Requirements</i>.</p> <p><u><i>Guidance for Grants and Agreements</i></u> This guidance reflects the foundational shift outlined in the President's Management Agenda (PMA) to set the stage for enhanced result-oriented accountability for grants.</p> <p><u><i>Uniform Administrative Requirements, Cost Principles, and Audit Requirements</i></u> This document announces the 2020 Compliance Supplement availability for the Office of Management and Budget's uniform administrative requirements, cost principles, and audit requirements regulations.</p>
Instructor(s):	Sean Walker & Keith Novak
Who should attend this program:	Individuals who are interested the current Office of Management and Budget updates pertaining to recent guidance for grants outlined in the President's Management Agenda and 2020 Compliance Supplement. Additionally, individuals seeking information on ethics requirements and independence standards.
Level:	Overview
Prerequisite:	None
Delivery Method:	Group Live
Advance Preparation:	None
Recommended CPE:	4 credits (2 credits Auditing (Governmental), 2 credits Ethics)
NASBA Statement:	CliftonLarsonAllen LLP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org
CPE Sponsor Policies:	For more information regarding CliftonLarsonAllen's CPE Sponsor policies, contact Elizabeth.spencer@claconnect.com