

# State of Vermont October 2020 Training

WEALTH ADVISORY | OUTSOURCING | AUDIT, TAX, AND CONSULTING

Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor



Create Opportunities

# Agenda

- **8:30 – 8:35 a.m. – Welcome and Housekeeping**  
Jim Piotrowski and Andrew Stein
- **8:35 – 9:25 a.m. – Economic and Revenue Forecasting in the Time of COVID-19**  
Instructed by Thomas E. Kavet - State Economist and Principal Economic Advisor to the Vermont Legislature
- **9:25 – 9:35 a.m. – BREAK**
- **9:35 – 10:25 a.m. – State Budgeting Through a Pandemic**  
Instructed by Stephen Klein - Chief Fiscal Officer, Joint Fiscal Office
- **10:25 – 10:40 a.m. – BREAK**
- **10:40 a.m. – 11:30 a.m. – Programmatic and Performance Measure Budgeting**  
Instructed by Susan Zeller – Chief Performance Officer, Agency of Administration
- **11:30 – 11:40 a.m. – BREAK**
- **11:40 a.m. – 12:30 p.m. – Financial Analysis in Excel – Building a Strong Foundation**  
Instructed by Justin Kenney – Director of Continuous Improvement and Planning, Agency of Administration

