



## **Federal OMB Updates, Vermont Public Records Act, and Ethics Training**

**November 10th, 2021**

**1:00 pm – 4:45 pm E.T.**

**Register:** [https://goto.webcasts.com/starthere.jsp?ei=1498804&tp\\_key=a5385ac3c8](https://goto.webcasts.com/starthere.jsp?ei=1498804&tp_key=a5385ac3c8)

### **At the end of the session, you will be able to:**

- Describe the changes and updates to the 2021 Compliance Supplement and the effect on the 2021 Single Audit
- Describe the Vermont public records act and how to comply with the law
- Identify current ethics requirements
- Recognize current independence standards

### **Schedule**

**1:00 – 1:05 p.m. Welcome, housekeeping, including CPE info on how to obtain GIB credits, Introductions**

**1:05 – 1:55 p.m. – Federal OMB Updates – Grants and Agreements**

**Instructed by Sean Walker**

This session covers the updated guidance from the Federal Office of Management and Budget (OMB). OMB released the updated guidance during July 2021. The session will also discuss the impacts the release had on federal programs that included COVID-19 related funding that was provided to state and local governments.

**1:55 – 2:00 p.m. – Break**

**2:00 – 2:50 p.m. – Vermont Public Records Act**

**Instructed by** Chris Winters and Jenny Prosser

This session will be a basic review of the Vermont public records act and the common issues public agencies encounter while complying with a law intended to provide for free and open examination of state and municipal government records, promoting transparency, accountability, and better decision-making in government, while recognizing certain rights of individuals to privacy in their personal and economic pursuits.

**2:50 – 3:00 p.m. – Break**

**3:00 – 3:50 p.m. – Ethics (Part 1)**

**Instructed by Doug Ziegenfuss**

Presentation and conversation focused on current ethics requirements and independence standards, as well as review of various situations and circumstances and their implications.

**3:50 – 3:55 p.m. – Break**

**3:55 – 4:45 p.m. – Ethics (Part 2)**

**Instructed by Doug Ziegenfuss**

Presentation and conversation focused on current ethics requirements and independence standards, as well as review of various situations and circumstances and their implications.



CLA (CliftonLarsonAllen LLP)  
CLAconnect.com

**Who should attend this program:** Individuals who are interested involved in the single audit of their agency or entity, including both the auditor and auditee. Those that are interested in obtaining information on the Vermont Public Records Act. Additionally, individuals seeking information on ethics requirements and independence standards.

#### **CPE**

Prerequisites: None

Program level: Overview

Advance preparation: None

Delivery method: Group Internet Based

Recommended CPE: 4 credits (1 credit Auditing (Governmental), 1 credit Business Law, 2 credits Regulatory Ethics)

#### **NASBA Statement**

CliftonLarsonAllen LLP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website:

[www.nasbaregistry.org](http://www.nasbaregistry.org)

#### **CPE Sponsor Policies**

For more information regarding CliftonLarsonAllen's CPE Sponsor policies, contact

[Elizabeth.spencer@claconnect.com](mailto:Elizabeth.spencer@claconnect.com)



CLA is an independent member of Nexia International, a leading, global network of independent accounting and consulting firms. See [nexia.com/member-firm-disclaimer](http://nexia.com/member-firm-disclaimer) for details.