

Note: All sections must be completed. Incomplete forms will be returned to the originating department.

I. CONTRACT INFORMATION:

Agency/Department:	Auditor of Accounts/	Contract #:	45480	Amendment #:	2
Vendor Name:	CliftonLarsonAllen LLP	VISION Vendor No:	366757		
Vendor Address:	1966 Greenspring Dr. Suite 300, Timonium, MD 21093				
Starting Date:	4/1/23	Ending Date:	6/30/26	Amendment Date:	3/19/24
Summary of agreement or amendment: Add 3 FY23 Single Audit programs. Cost per additional program was described in contract.					

II. FINANCIAL & ACCOUNTING INFORMATION

Maximum Payable:	\$4,594,687	Prior Maximum:	\$ 4,519,687	Prior Contract # (If Renewal):	
Current Amendment:	\$75,000	Cumulative amendments:	\$ 105,000	% Cumulative Change:	2.34 %
Business Unit(s): 1250;		- [notes:]		VISION Account(s): 507100;	
Estimated Funding Split:	<input type="checkbox"/> % GF	<input type="checkbox"/> % SF	<input type="checkbox"/> % EF	<input type="checkbox"/> % Other	<input type="checkbox"/> SARF (name)
	<input type="checkbox"/> % TF	<input type="checkbox"/> % GC	<input type="checkbox"/> % FF		

III. PROCUREMENT & PERFORMANCE INFORMATION

A. Identify applicable procurement process utilized. Additional detail if applicable.

Standard Bid/RFP Simplified Sole Source (See B.) Qualification Based Selection Statutory

B. If Sole Source Contract, contract form includes self-certification language? Yes N/A

C. Contract includes performance measures/guarantees to ensure the quality and/or results of the service? Yes No

IV. TYPE OF AGREEMENT (select all that apply)

Service Construction Arch/Eng. Marketing Info. Tech. Prof. Service Personal Service

Commodity Retiree/Former SOV EE Financial Trans Zero-Dollar Privatization Other

V. SUITABILITY FOR CONTRACT FOR SERVICE

Yes No N/A Does this contract meet the determination of an Independent Contractor? If "NO", then consult with the Department of Human Resources for guidance.

VI. CONTRACTING PLAN APPLICABLE

Is any element of this contract subject to a pre-approved Agency/Department Contracting Waiver Plan? Yes No

VII. CONFLICT OF INTEREST

By signing below, I (Agency/Department Head) certify that no person able to control or influence award of this contract had a pecuniary interest in its award or performance, either personally or through a member of his or her household, family, or business.

Yes No Is there an "appearance" of a conflict of interest so that a reasonable person may conclude that this party was selected for improper reasons: (If yes, explain)

VIII. PRIOR APPROVALS REQUIRED OR REQUESTED

<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Is this a Contract for Services valued at \$25,000 or more per year? If yes, attach AGO Certification Form.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Attorney General review As To Form is required (\$25,000 and above) or otherwise requested.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by the Secretary of ADS/CIO.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement includes marketing services and CMO sent copy of contract. If / when marketing services exceed \$25,000 CMO must approve contract. CMO Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Chief Information Security Officer (CISO) approval required for modification of Attachment C.12 use/protection of state information. CISO Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Auditor approval required for modification of Attachment C.13 audit clause. AUDITOR Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Risk Management approval required for modification of Attachment C.8 insurance clause. RISK Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Is this a Contract for Legal Services? If yes, attach AGO 17.10 Approval Form.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by Commissioner of Human Resources: for Privatization, Retirees, Former Employees, & if a Contract fails the IRS test. DHR Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by the Secretary of Administration.

IX. AGENCY/DEPARTMENT HEAD CERTIFICATION; APPROVAL

I have made reasonable inquiry as to the accuracy of the above information (sign in order):

1-Date	1-Appointing Authority	1a-Date	Agency Secretary (if applicable)
3/19/2024	<i>Doug Koffer</i>		
2-Date	2-Secretary of ADS/CIO		Additional Approvers below if required by Agency process
3-Date	3-AGO Approval		
4-Date	4-Secretary of Administration		

Contract #45480
Amendment #2

STATE OF VERMONT
CONTRACT AMENDMENT

It is hereby agreed by and between the State of Vermont, Office of the State Auditor (the "State") and CliftonLarsonAllen LLP (CLA), with a principal place of business in Timonium, Maryland (the "Contractor") that the contract between them originally dated as of April 1, 2023, Contract #45480, as amended to date, (the "Contract") is hereby amended as follows:

I. **Maximum Amount.** The maximum amount payable under the Contract, wherever such reference appears in the Contract, shall be changed from \$4,519,687 to \$4,594,687, representing an increase of \$75,000.

II. **Attachment B, Payment Provisions.** In Section B clause # 1, the fee for Fiscal Year 2023 of \$1,452,550 shall be replaced with \$1,527,550, and the number of programs for Fiscal Year 2023 of 17 shall be replaced with 20.

Taxes Due to the State: Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, the Contractor is in good standing with respect to, or in full compliance with a plan to pay, any and all taxes due the State of Vermont.

Certification Regarding Suspension or Debarment: Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, neither Contractor nor Contractor's principals (officers, directors, owners, or partners) are presently debarred, suspended, proposed for debarment, declared ineligible or excluded from participation in federal programs, or programs supported in whole or in part by federal funds. Contractor further certifies under pains and penalties of perjury that, as of the date these contract amendment is signed, Contractor is not presently debarred, suspended, nor named on the State's debarment list at: <http://bgs.vermont.gov/purchasing-contracting/debarment>

Attachment C: The current version of ATTACHMENT C: STANDARD STATE PROVISIONS FOR CONTRACTS AND GRANTS, can be found here: <https://bgs.vermont.gov/sites/bgs/files/files/purchasing-contracting/Forms/ATTACHMENT%20C%20-%20rev%202023%20FINAL%20PROOF%20CLEAN%2012-07-23.pdf>

Contract #45480
Amendment #2

This document consists of 2 pages. Except as modified by this Amendment No. 2, all provisions of the Contract and previous amendments to it remain in full force and effect.

The signatures of the undersigned indicate that each has read and agrees to be bound by this Amendment to the Contract.

STATE OF VERMONT

By:  _____
DocuSigned by: 61TECBFD6A6340B...

Name: Doug Hoffer

Title: State Auditor

Date: 3/19/2024 _____

CliftonLarsonAllen LLP

By:  _____
DocuSigned by: 4A3CECBCAA3C4A0...

Name: Jim Piotrowski

Title: Principal, CLA

Date: 3/26/2024 _____