

Note: All sections must be completed. Incomplete forms will be returned to the originating department.

I. CONTRACT INFORMATION:

Agency/Department:	Auditor of Accounts/	Contract #:	35793	Amendment #:	8
Vendor Name:	McSoley McCoy & Co.	VISION Vendor No:	301563		
Vendor Address:	118 Tilley Dr., Suite 202, S. Burlington, VT 05403				
Starting Date:	8/1/24	Ending Date:	9/30/24	Amendment Date:	7/25/24
Summary of agreement or amendment: Extension of contract for two months, no change in scope or cost					

II. FINANCIAL & ACCOUNTING INFORMATION

Maximum Payable:	\$329,550	Prior Maximum:	\$ 329,550	Prior Contract # (If Renewal):	
Current Amendment:	\$	Cumulative amendments:	\$	% Cumulative Change:	%
Business Unit(s):	1250;			VISION Account(s):	507600;
Estimated Funding Split:	<input type="checkbox"/> % GF <input type="checkbox"/> % TF	<input type="checkbox"/> % SF <input type="checkbox"/> % GC	<input type="checkbox"/> % EF <input type="checkbox"/> % FF	<input checked="" type="checkbox"/> 100% Other Direct billed to sheriffs (name)	

III. PROCUREMENT & PERFORMANCE INFORMATION

A. Identify applicable procurement process utilized. Additional detail if applicable.

Standard Bid/RFP Simplified Sole Source (See B.) Qualification Based Selection Statutory

B. If Sole Source Contract, contract form includes self-certification language? Yes N/A

C. Contract includes **performance measures/guarantees** to ensure the quality and/or results of the service? Yes No

IV. TYPE OF AGREEMENT (select all that apply)

Service Construction Arch/Eng. Marketing Info. Tech. Prof. Service Personal Service

Commodity Retiree/Former SOV EE Financial Trans Zero-Dollar Privatization Other

V. SUITABILITY FOR CONTRACT FOR SERVICE

Yes No N/A Does this contract meet the determination of an Independent Contractor? If "NO", then consult with the Department of Human Resources for guidance.

VI. CONTRACTING PLAN APPLICABLE

Is any element of this contract subject to a pre-approved Agency/Department Contracting Waiver Plan? Yes No

VII. CONFLICT OF INTEREST

By signing below, I (Agency/Department Head) certify that no person able to control or influence award of this contract had a pecuniary interest in its award or performance, either personally or through a member of his or her household, family, or business.

Yes No Is there an "appearance" of a conflict of interest so that a reasonable person may conclude that this party was selected for improper reasons: (If yes, explain)

VIII. PRIOR APPROVALS REQUIRED OR REQUESTED

<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Is this a Contract for Services valued at \$25,000 or more per year? If yes, attach AGO Certification Form.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Attorney General review As To Form is required (\$25,000 and above) or otherwise requested.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by the Secretary of ADS/CIO.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement includes marketing services and CMO sent copy of contract. If / when marketing services exceed \$25,000 CMO must approve contract. CMO Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Chief Information Security Officer (CISO) approval required for modification of Attachment C.12 use/protection of state information. CISO Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Auditor approval required for modification of Attachment C.13 audit clause. AUDITOR Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Risk Management approval required for modification of Attachment C.8 insurance clause. RISK Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Is this a Contract for Legal Services? If yes, attach AGO 17.10 Approval Form.
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by Commissioner of Human Resources: for Privatization, Retirees, Former Employees, & if a Contract fails the IRS test. DHR Approved: _____
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Agreement must be approved by the Secretary of Administration.

IX. AGENCY/DEPARTMENT HEAD CERTIFICATION; APPROVAL

I have made reasonable inquiry as to the accuracy of the above information (sign in order):

1-Date 7/25/2024	1-Appointing Authority <i>Doris Hoffer</i>	1a-Date	Agency Secretary (if applicable)
2-Date	2-Secretary of ADS/CIO 01TEGCFD0A0340B...		Additional Approvers below if required by Agency process
3-Date	3-AGO Approval		
4-Date	4-Secretary of Administration		

**STATE OF VERMONT
CONTRACT # 35793
AMENDMENT #8**

It is hereby agreed by and between the State of Vermont, State Auditor’s Office (the "State") and McSoley McCoy & Co., with a principal place of business in South Burlington, Vermont (the "Contractor") that the contract between them originally dated as of July 1, 2018, Contract #35793 as amended to date, (the “Contract”) is hereby amended as follows:

- I. **Contract Term.** The Contract end date, wherever such reference appears in the Contract, shall be changed from July 31, 2024 to September 30, 2024.

Taxes Due to the State. Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, the Contractor is in good standing with respect to, or in full compliance with a plan to pay, any and all taxes due the State of Vermont.

Certification Regarding Suspension or Debarment. Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, neither Contractor nor Contractor’s principals (officers, directors, owners, or partners) are presently debarred, suspended, proposed for debarment, declared ineligible or excluded from participation in federal programs, or programs supported in whole or in part by federal funds.

Contractor further certifies under pains and penalties of perjury that, as of the date this contract amendment is signed, Contractor is not presently debarred, suspended, nor named on the State’s debarment list at: <http://bgs.vermont.gov/purchasing-contracting/debarment>

The contract is subject to [Attachment C – Standard State Provisions for Contracts and Grants](#), as revised on December 2, 2023.

This contract amendment consists of 1 page. Except as modified by this Amendment #8, all provisions of the Contract remain in full force and effect.

The signatures of the undersigned indicate that each has read and agrees to be bound by this Amendment #8 to Contract #35793.

STATE OF VERMONT

Signed by:
By: Doug Hoffer
611ECBFDSA6346B...

Name: Doug Hoffer

Title: State Auditor

Date: 7/25/2024

CONTRACTOR NAME

DocuSigned by:
By: Tom Stretton
D41168A7F52C429...

Name: Tom Stretton

Title: Partner, McSoley McCoy & Co.

Date: 7/25/2024